



NATIONAL INSTRUMENT 24-101 TRADE MATCHING AND SETTLEMENT

TRADE-MATCHING STATEMENT

To: All trade-matching parties providing trade orders to, acting on behalf of, or executing a trade with:

Trans-Canada Capital Inc.

This Trade-Matching Statement is being provided in accordance with National Instrument 24-101 – *Institutional Trade Matching and Settlement* and Companion Policy 24-101CP (the “National Instrument”). It applies to all trades that are subject to the National Instrument.

We confirm that we have established, maintain, and enforce policies and procedures designed to achieve matching in accordance with the National Instrument.

(signed)

Julie Pominville
Chief Operating Officer
Trans-Canada Capital Inc.

Note:

This format was approved by the Canadian Capital Markets Association (CCMA) as the standard trade-matching statement format to be used by market participants to state their organization’s compliance with the requirements of National Instrument 24-101, Trade Matching and Settlement. The standard trade-matching statement format was reviewed and endorsed by:

- Staff of the Investment Dealers Association of Canada (IDA) (now Investment Industry Regulatory Organization of Canada [IIROC]) and members of the Financial Administrators Section Operations Subcommittee (now the Financial and Operations Advisory Section [FOAS]) for use by dealer members (originally Bulletin MR0474, May 18, 2007) and
- The Investment Industry Association of Canada (IIAC).